

**TreeCon Resources, Inc.**  
Selected Financial Information

**At September 30, 2019:**

Assets	
Cash	\$ 2,607,394
Inventory	21,664,907
Receivables, Net	7,748,926
Other Current Assets	1,104,777
Property, Plant and Equipment	30,214,125
Less: Accumulated Depreciation	(15,514,399)
Investment in Real Estate	9,248,619
Other Assets	3,422,036

Liabilities	
Accounts Payable	5,058,071
Notes Payable to Related Party	352,753
Debt and Other Liabilities	22,505,633

Stockholders' Equity	
Common Stock	226,155
Paid-in-Capital	29,896,332
Accumulated Equity	1,932,806
Treasury Stock	(2,703,890)
Equity of Non-controlling Interest	3,228,525

Book Value per Share	\$ 1.44
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**For the three and twelve months ended September 30, 2019:**

	<b>Three Months</b>	<b>Twelve Months</b>
Sales	\$ 18,007,075	\$ 87,288,600
Cost of Goods Sold	10,934,993	67,063,324
Operating Expenses	7,393,202	16,491,520
Other Income / (Expense)	(1,900,396)	(2,280,530)
Net Income	(1,352,933)	677,122
Weighted Shares Outstanding	22,615,464	27,200,517
Basic Earnings per Share	\$ (0.060)	\$ 0.030
Diluted Earnings per Share	\$ (0.060)	\$ 0.025