

TreeCon Resources, Inc.
Selected Financial Information

At September 30, 2018:

Assets	
Cash	\$ 2,835,805
Inventory	20,988,408
Receivables, Net	10,810,160
Other Current Assets	104,689
Property, Plant and Equipment	29,883,858
Less: Accumulated Depreciation	(14,720,899)
Investment in Real Estate	9,033,459
Other Assets	7,765,561
Liabilities	
Accounts Payable	3,963,207
Notes Payable to Related Party	1,951,777
Debt and Other Liabilities	26,376,459
Stockholders' Equity	
Common Stock	282,693
Paid-in-Capital	29,896,332
Accumulated Equity	1,255,684
Equity of Non-controlling Interest	2,974,889
Book Value per Share	\$ 1.11

For the three and twelve months ended September 30, 2018:

	Three Months	Twelve Months
Sales	\$ 25,839,492	\$ 91,428,498
Cost of Goods Sold	19,030,974	72,048,416
Operating Expenses	5,216,719	14,223,608
Other Income / (Expense)	(107,327)	(850,246)
Net Income	149,027	1,795,458
Weighted Shares Outstanding	28,269,330	27,141,654
Basic Earnings per Share	\$ 0.005	\$ 0.066
Diluted Earnings per Share	\$ 0.005	\$ 0.069