

**TreeCon Resources, Inc.**  
Selected Financial Information

**At September 30, 2017:**

Assets		
Cash		\$ 2,888,074
Inventory		16,388,994
Receivables, Net		11,004,424
Other Current Assets		636,071
Property, Plant and Equipment		28,110,205
Less: Accumulated Depreciation		(13,170,107)
Investment in Real Estate		7,605,102
Other Assets		9,203,862
Liabilities		
Accounts Payable		1,877,466
Notes Payable to Related Party		1,786,524
Debt and Other Liabilities		27,132,483
Stockholders' Equity		
Common Stock		263,847
Paid-in-Capital		29,802,101
Accumulated Deficit		(539,774)
Equity of Non-controlling Interest		2,343,978
Book Value per Share		\$ 1.09

**For the three and twelve months ended September 30, 2017:**

	<b>Three Months</b>	<b>Twelve Months</b>
Sales	\$ 16,669,575	\$ 70,808,244
Cost of Goods Sold	10,080,944	55,061,225
Operating Expenses	5,844,396	13,715,957
Other Income / (Expense)	(603,184)	(1,020,491)
Net Income	464,470	678,525
Shares Outstanding	26,384,708	26,384,708
Basic Earnings per Share	\$ 0.018	\$ 0.026
Diluted Earnings per Share	\$ 0.017	\$ 0.023