

**TreeCon Resources, Inc.**  
Selected Financial Information

**At September 30, 2016:**

Assets	
Cash	\$ 2,079,928
Inventory	17,899,098
Receivables, Net	13,211,334
Other Current Assets	1,016,820
Property, Plant and Equipment	28,811,400
Less: Accumulated Depreciation	(12,958,023)
Investment in Real Estate	6,434,711
Other Assets	7,573,624
Liabilities	
Accounts Payable	2,855,128
Notes Payable to Related Party	4,750,068
Debt and Other Liabilities	27,446,809
Stockholders' Equity	
Common Stock	245,001
Paid-in-Capital	29,707,871
Accumulated Deficit	(3,153,060)
Equity of Non-controlling Interest	2,217,075
Book Value per Share	\$ 1.03

**For the three and twelve months ended September 30, 2016:**

	<b>Three Months</b>	<b>Twelve Months</b>
Sales	\$ 20,807,375	\$ 78,796,098
Cost of Goods Sold	16,703,506	62,667,019
Operating Expenses	3,553,157	15,717,647
Other Income / (Expense)	202,212	667,694
Net Income	346,462	661,408
Shares Outstanding	24,500,086	24,500,086
Basic Earnings per Share	\$ 0.014	\$ 0.027
Diluted Earnings per Share	\$ 0.013	\$ 0.025