

**TreeCon Resources, Inc.**  
Selected Financial Information

**At September 30, 2015:**

Assets	
Cash	\$ 1,438,998
Inventory	23,180,913
Receivables, Net	12,900,251
Other Current Assets	934,385
Property, Plant and Equipment	21,095,076
Less: Accumulated Depreciation	(9,499,893)
Investment in Real Estate	6,724,516
Other Assets	4,809,629
Liabilities	
Accounts Payable	5,148,620
Notes Payable to Related Party	6,358,831
Debt and Other Liabilities	21,879,525
Stockholders' Equity	
Common Stock	226,155
Paid-in-Capital	29,613,639
Accumulated Deficit	(3,833,292)
Equity of Non-controlling Interest	2,190,397
Book Value per Share	\$ 1.113

**For the three and twelve months ended September 30, 2015:**

	<b>Three Months</b>	<b>Twelve Months</b>
Sales	\$ 21,226,919	\$ 86,737,278
Cost of Goods Sold	16,231,915	69,197,448
Operating Expenses	4,694,993	13,977,882
Other Income / (Expense)	697,255	817,326
Net Income	172,299	2,203,445
Shares Outstanding	22,615,464	22,615,464
Basic Earnings per Share	\$ 0.008	\$ 0.097
Diluted Earnings per Share	\$ 0.007	\$ 0.089